



## Letter of Authorization for Stock Transfers

The Letter of Authorization below is provided for your convenience. If you are transferring stocks to National Christian Charitable Foundation, Inc., which are currently held in your brokerage account, please complete the letter and follow these important instructions:

1. All parties on the account(s) must sign the letter.
2. Please complete this form in its entirety and fax or mail to your broker. Also fax or email a copy to OCF at 407.872.1679 or [angie@clfinc.org](mailto:angie@clfinc.org).

**For identification and receipting purposes, it is imperative for OCF to receive a copy of your Letter of Authorization. Unidentified gifts are placed in an endowment fund at OCF.**

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Name & Address of Delivering Broker

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. My account number is: \_\_\_\_\_.

1. \_\_\_\_\_ shares of \_\_\_\_\_
2. \_\_\_\_\_ shares of \_\_\_\_\_
3. \_\_\_\_\_ shares of \_\_\_\_\_

Please deliver all eligible stocks to DTC Clearing 226, National Financial Services, LLC, for the account of National Christian Charitable Foundation, Inc. account number 479-048720. *Shares should be transferred in kind and are not to be liquidated.*

My intention is to gift these stocks to National Christian Charitable Foundation, Inc. If you have any questions or if there is a problem with this transfer, please contact me immediately at: \_\_\_\_\_ (phone).

\_\_\_\_\_  
Donor Name and Mailing Address

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full Name (Please Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full Name (Please Print)

**Giving Fund:** \_\_\_\_\_